



# The Academy of Medicine of Cincinnati RETIREMENT PLANNING SEMINAR

June 7, 2018 • 11:30 a.m. – 1:00 p.m. (Lunch will be served)  
Academy of Medicine Office • Kenwood Executive Center  
7265 Kenwood Road • Cincinnati, OH 45236  
First Floor Conference Room

***Sponsored by: The Academy of Medicine Cincinnati and  
Diversified Brokerage Specialists***

*• No charge for physicians and their guests. Spouses encouraged to attend. •*

**Learn vital principals for preparing a safe and secure retirement:**

- **Maximize Social Security Income** – Safely manage your savings and income to get the most from your social security.
- **Provide Guaranteed Income for Life** – Guarantee a higher yield on a lifetime income.
- **Minimize Future Taxation** – Avoid taxes and leverage money to supply needed benefits.



- **Plan for Potential Long Term Care Expenses** – Leverage existing funds to provide tax-free benefits for long term care.
- **Effectively use RMD's** – Spread unwanted distributions over more than one lifetime and future generations.

***Be sure to attend for the latest and greatest tools to guarantee a successful retirement!***

**Academy of Medicine of Cincinnati/Diversified Brokerage  
Retirement Planning Seminar – June 7, 2018**

***(PLEASE PRINT) Return to Academy of Medicine, 7265 Kenwood Road, Suite 315, Cincinnati, OH 45236;  
fax to 513-721-4378; email ncoomer@academyofmedicine.org; or call 513-421-7010, ext. 307. Register by May 31.***

Number of reservations \_\_\_\_\_

Name(s) \_\_\_\_\_

Address \_\_\_\_\_ City, State, Zip \_\_\_\_\_

Phone \_\_\_\_\_ E-mail \_\_\_\_\_

I and/or my guest(s) have access concerns. (You will be contacted if checked.)

I and/or my guest(s) have special dietary needs. Please specify \_\_\_\_\_